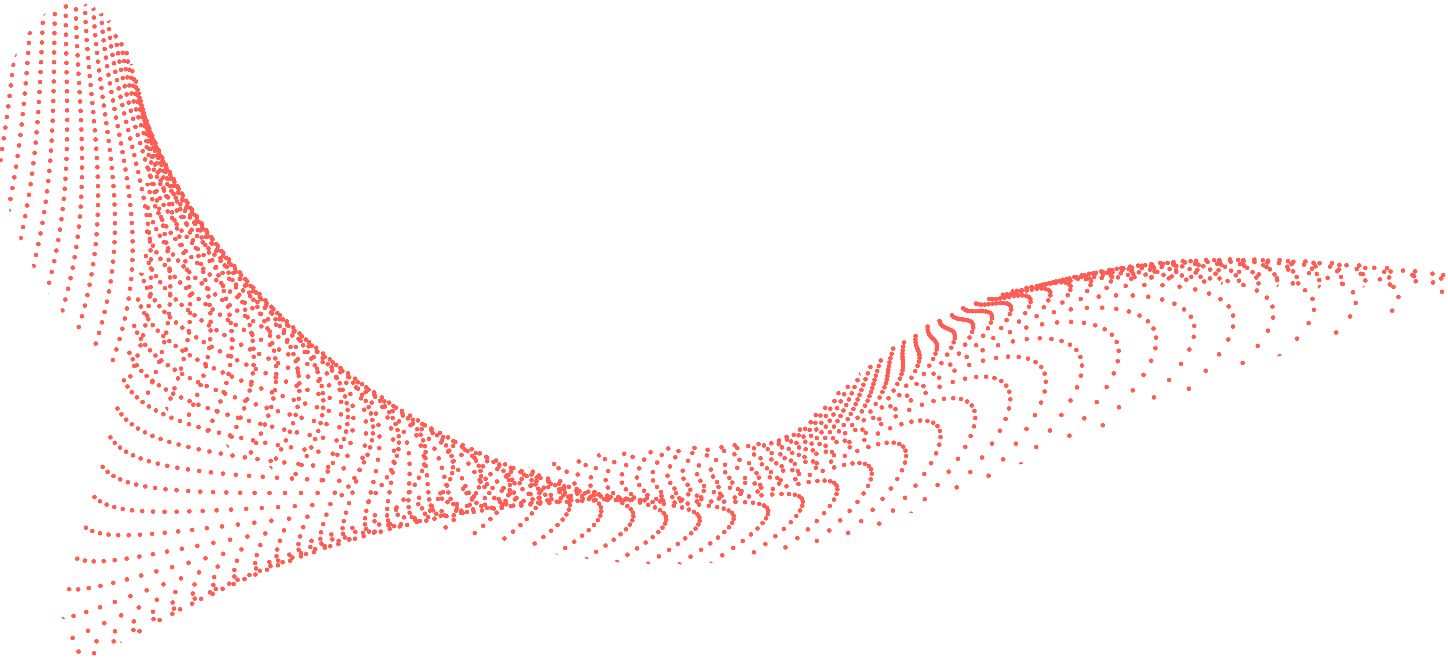




# EU Investment Survey.

How European investments contribute to industrialisation in Mozambique – a Snapshot



# Introduction.

This brochure presents a snapshot of the presence and impact of the European investors and businesses in Mozambique. This analysis, made by the European Commission, DG International Partnerships, is conducted in a strong Team Europe spirit and contains indicative data, provided on a voluntary basis by 150 different companies. The survey provides information on investment characteristics; economic impact; barriers and opportunities for investment.

The European Union and Mozambique have been close partners for almost 40 years. Since then, both have been working hand in hand, bringing prosperity to its citizens and building a close relationship in political, social, cultural and economic matters.

As the country's largest trading and investment partner, the European Union wishes to promote a favourable business climate to foster a sustainable and inclusive economy. To this end, mapping out the EU business presence in-country is a step towards strengthening the potential of the private sector in the Mozambican economy, in line with the Government's Five-Year Programme (PQG) 2020- 2024 and the Global Gateway initiative.

With thanks to the EU Member States, EuroCam and Mozambican and European Chambers of Commerce who have contributed to this product.

The survey will remain open so that companies can keep contributing with data and a proper follow-up can be ensured to the first edition of the Mozambique-EU Global Gateway Investment Forum 2023. Please consult the following link: <https://ec.europa.eu/eusurvey/runner/EUinvestmentMozambique>

**Enjoy the reading!**

Survey conducted by (...) at the request of the Directorate-General for International Partnerships (DG INTPA) Survey co-ordinated by the DG INTPA, the EU Delegations (EUDs) and the 27 Member States (MS)

Survey title

"EU investment mapping in Mozambique"

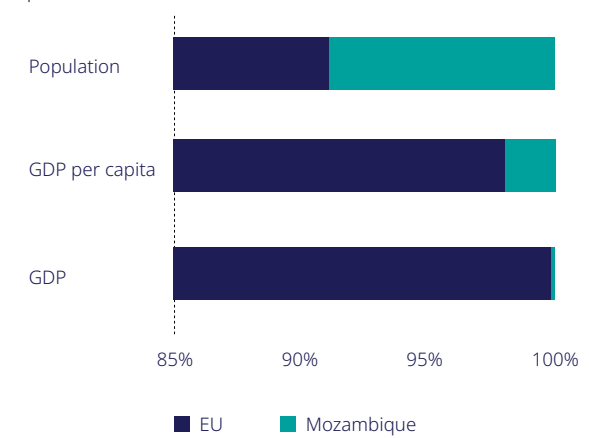
Language version EN and PT

# Snapshot of EU Investment in Mozambique 2023.

## 1 Economic Outlook.

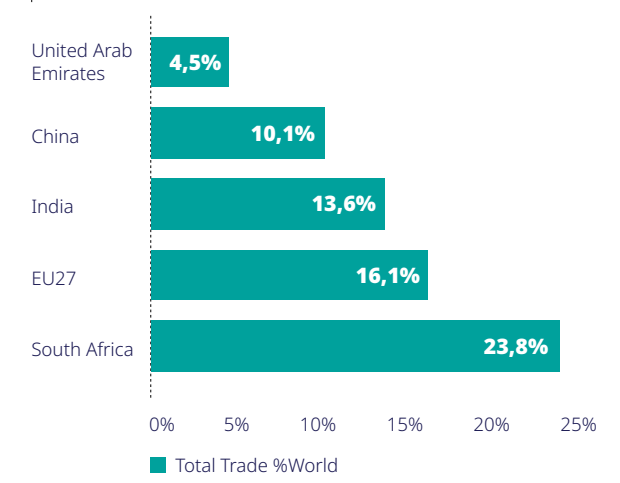
### Basic Economic Data

Source: Data from IMF, 2023



### Top trending partner 2023

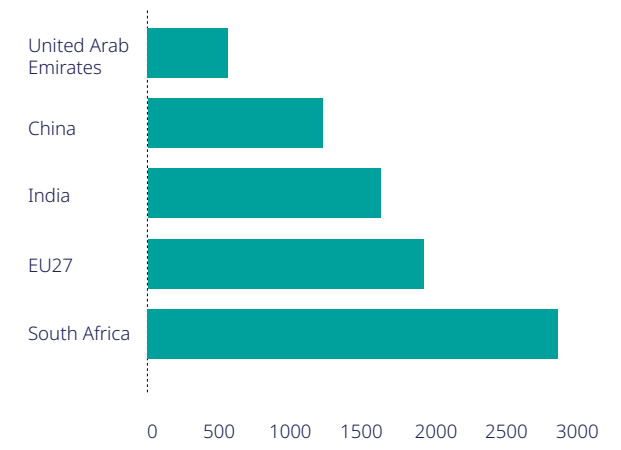
Source: Data from IMF, 2023



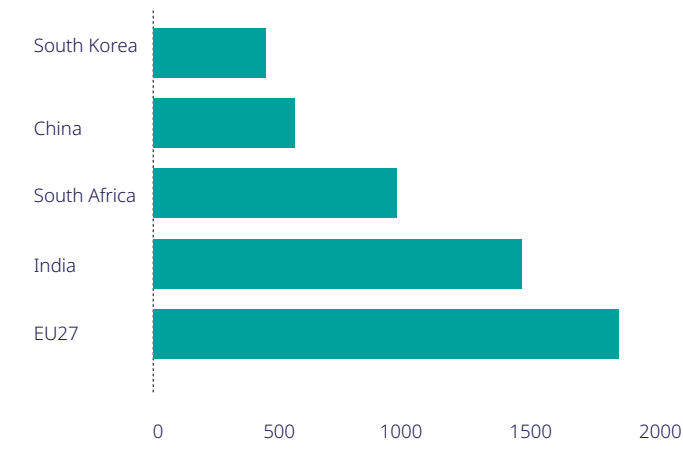
### Mozambique and the World

Source: IMF

#### Imports



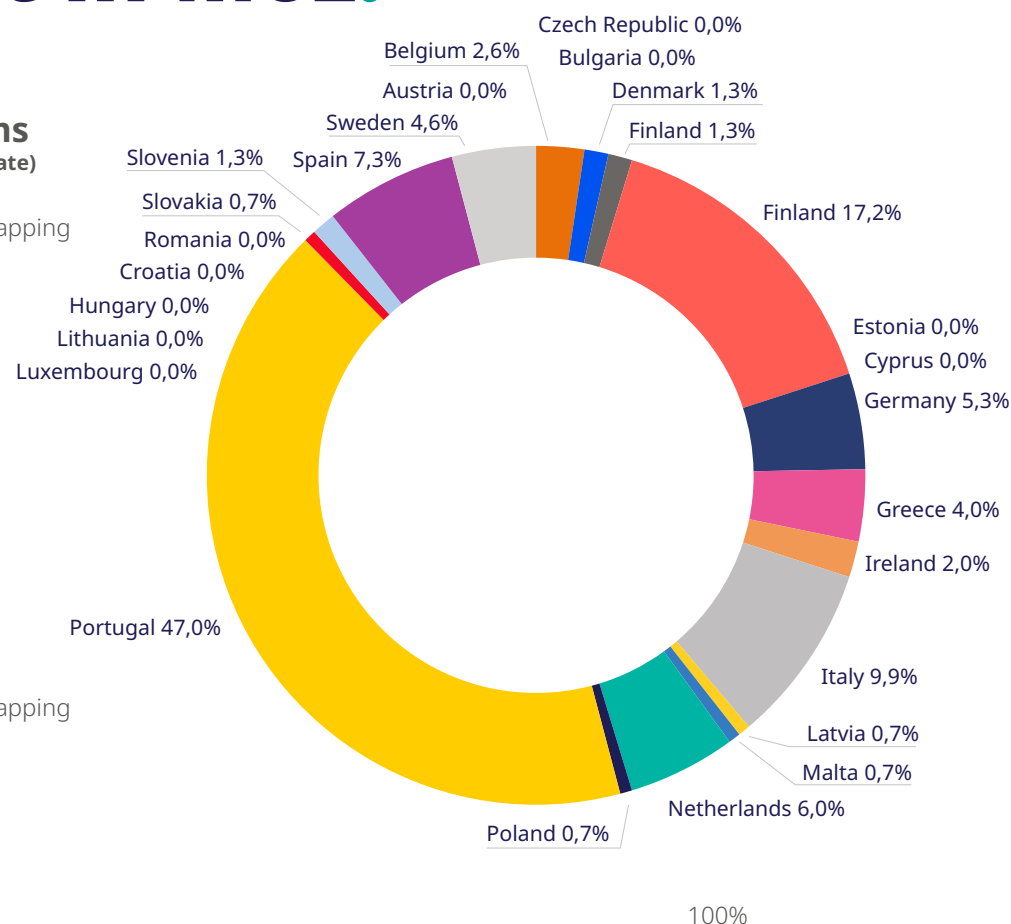
#### Exports



# 2 EU Companies present in Moz.

## Origin of EU firms (percentage by Member State)

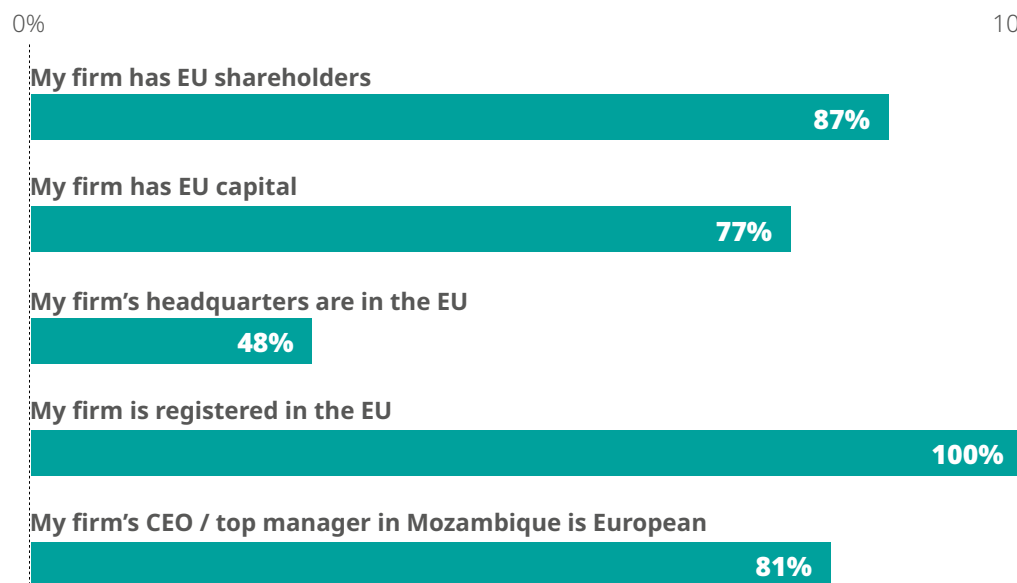
Source: EU Investment Mapping



## Link to EU

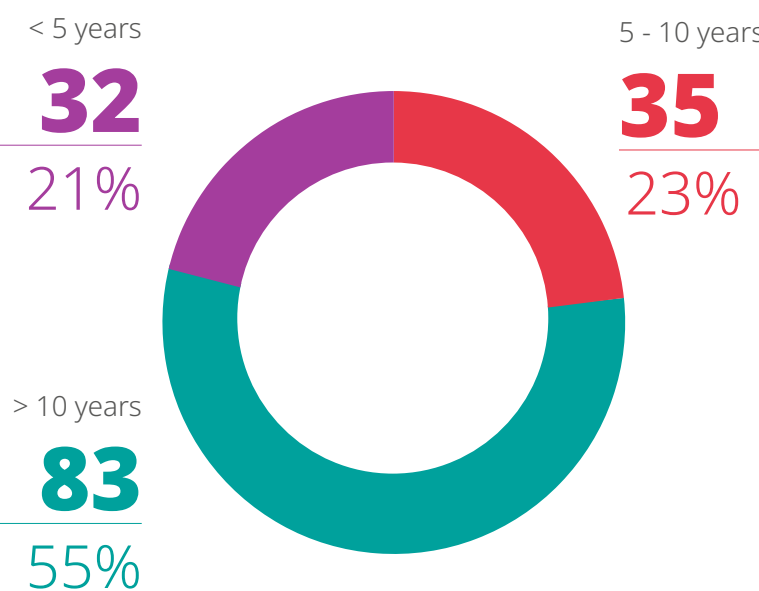
Source: EU Investment Mapping

**Mozambique**  
**151** Number of replies



## Firm's Age

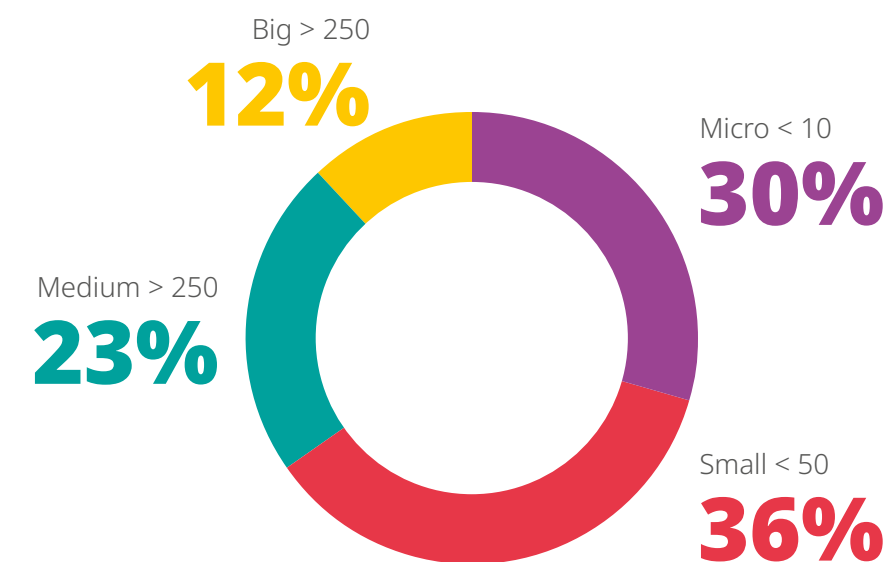
Source: EU Investment Mapping



## Company Size

Source: EU Investment Mapping

**Mozambique**  
**151** Number of replies

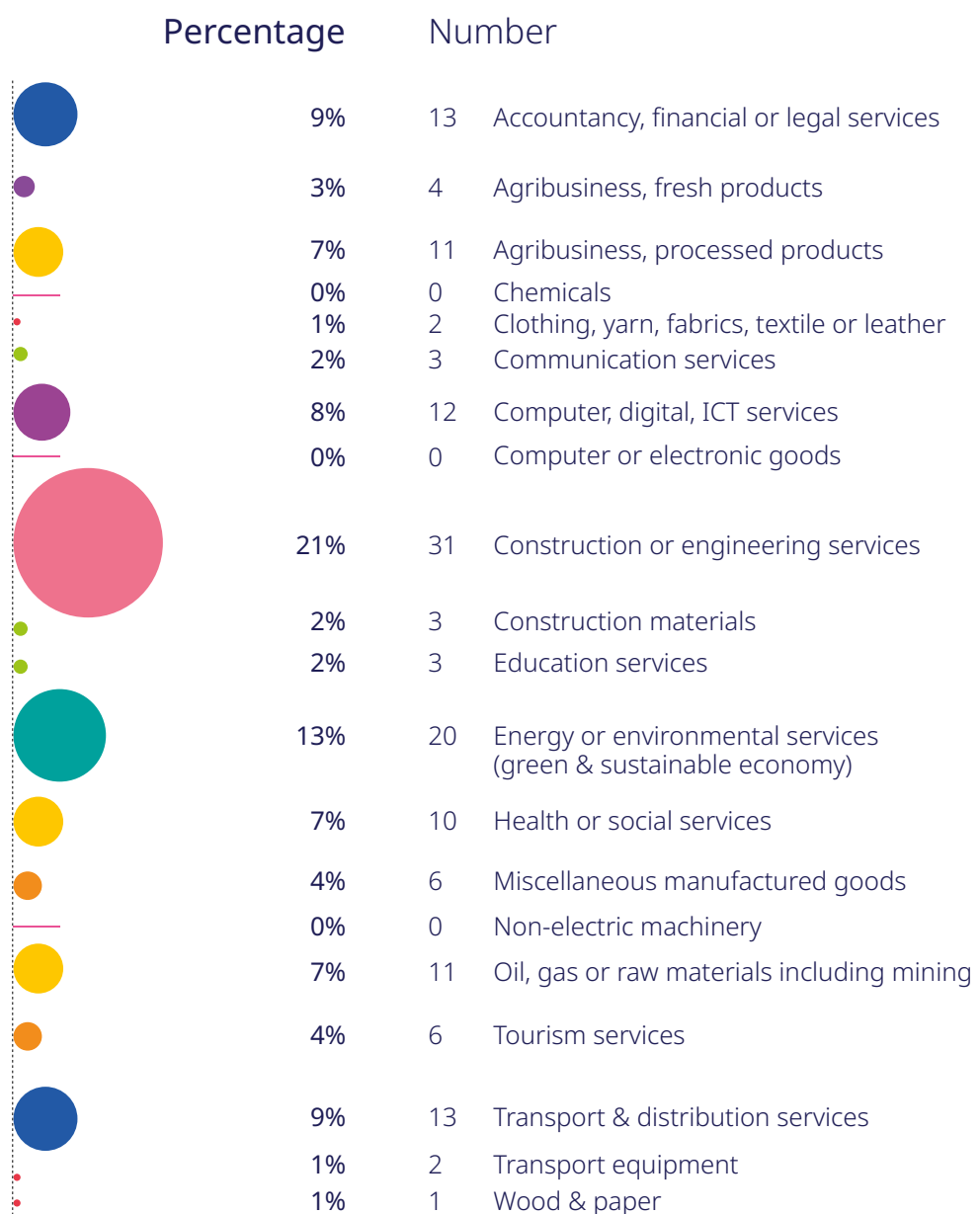


### Main Sector of Activity

Source: EU Investment Mapping

#### Mozambique

**151** Number of replies



### Main Access to Finance

Source: EU Investment Mapping

#### Mozambique

**151** Number of replies



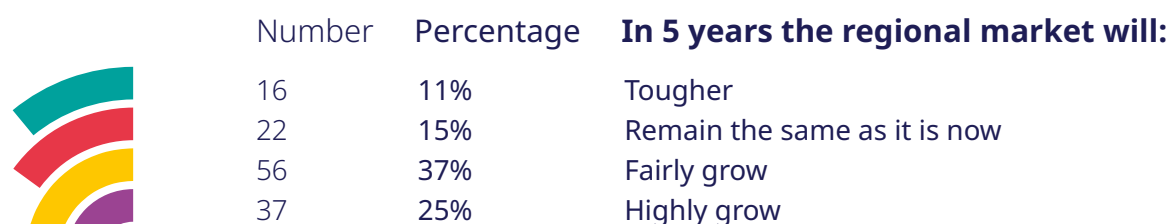
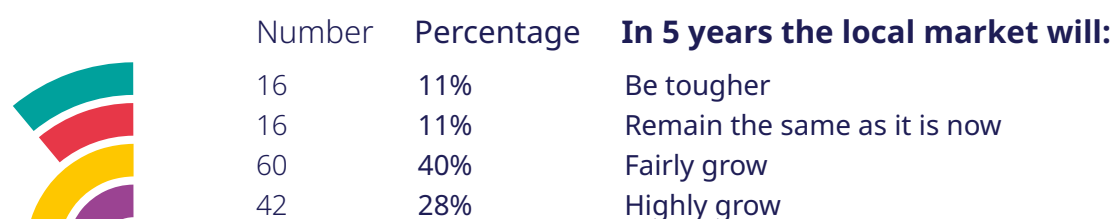
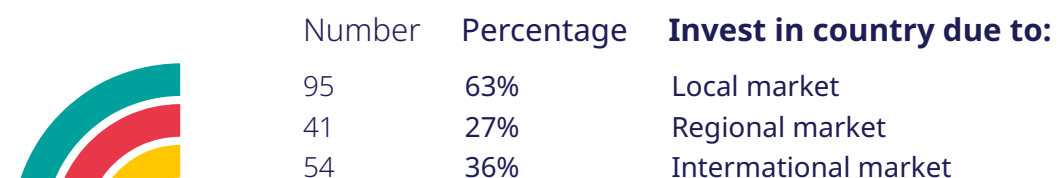
# 3 Motivation to invest in Moz.

## Market Outlook

Source: EU Investment Mapping

### Mozambique

**151** Number of replies



# 4 Economic and Social Impact of EU Investment.

## Economic Impact

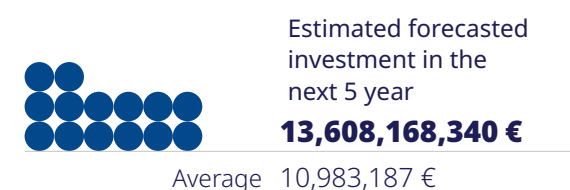
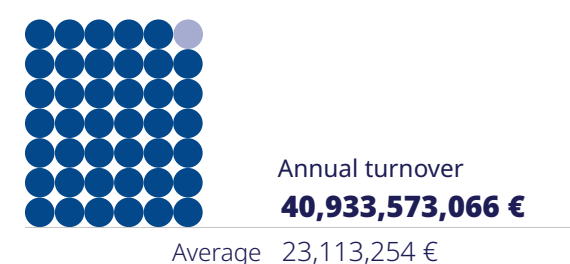
Source: EU Investment Mapping

### All data

**1,802** Number of replies

### Mozambique

**151** Number of replies



### Social Impact

Source: EU Investment Mapping



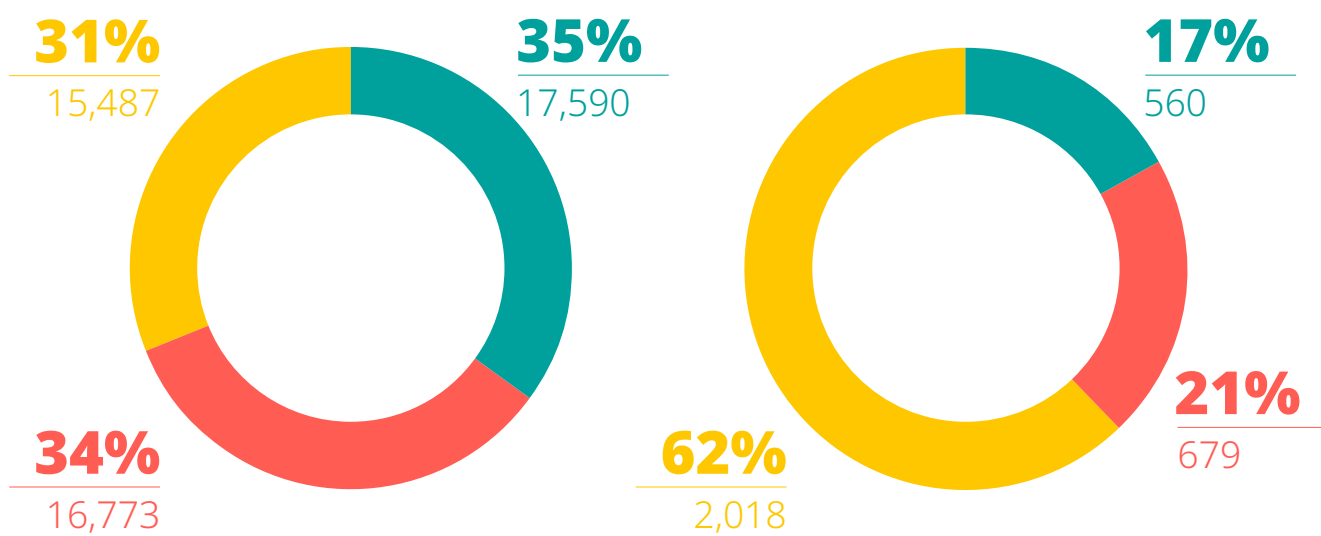
### Corporate Social Responsibility

Source: EU Investment Mapping

**All data**  
**1,802** Number of replies

**Mozambique**  
**151** Number of replies

Number of CSR actions per year



- Green actions incl. Carbon footprint, environment & biodiversity
- Innovation actions incl. training and R&D
- Social actions incl. labour policies and fair trade

# 5 Main barriers to Investment by EU Companies.

### Barriers

Source: EU Investment Mapping

**All data**

**1,802** Number of replies

**Mozambique**

**151** Number of replies

